

**CHAR500
Online**For new annual filings,
and amendments**Annual Filing for Charitable Organizations**New York State Office of the Attorney General
Charities Bureau - Registration Section
28 Liberty Street
New York, NY 10005
charitiesnys.com**Open to Public
Inspection**

Filing Type:

 New Filing AmendmentFiling Year: 2022**General Information**

Current Organization Name:	<u>CHAUTAUQUA OPPORTUNITIES FOR DEVELOPMENT, INC.</u>	Updated Name:	<u>N/A</u>
NY Registration Number:	<u>20-60-78</u>	Registration Category:	<u>DUAL</u>
Organization Type:	<u>Corporation</u>	EIN:	<u>810568035</u>
Current Fiscal Year End:	<u>10/31</u>	Updated Fiscal Year End:	<u>N/A</u>
Organization Email:	<u>dhewitt-johnson@chautopp.org</u>	Organization's Phone:	<u>716-366-3333</u>
Tax Exempt Status:	<u>501(c)(3)</u>	Website:	<u>WWW.CHAUTAUQUAOPPORTUNITIES.COM</u>

Organization Address

Mailing Address	Principal Address	NY State Address
17 WEST COURTNEY STREET DUNKIRK NY 14048 UNITED STATES	17 WEST COURTNEY STREET DUNKIRK NY 14048 UNITED STATES	NA

Primary Contact Information

First Name: Diane Last Name: Hewitt-Johnson Title: CEO
 Phone: 716-366-3333 Email: dhewitt-johnson@chautopp.org

Organization Type

Type of IRS document filed with IRS: IRS990 Organization Type: Public

Third Party Preparer Information

First Name: Kelly Last Name: Powell Title: Staff Accountant
 Firm Name: Saxton, Kocur and Associates, LLP Phone: 716-483-6109 Email: kpowell@jamestowncpa.com

Third Party Address

Street: 301 E 2nd St, Suite 303
 City: Jamestown State: NY
 Zip: 14701 Country: United States

Registration Category

1. Does the organization conduct activity in New York State other than soliciting? This may include, but is **not limited to**, maintaining an office, having employees or staff, or running a program.
 Yes No
2. Does the organization have assets in New York State?
 Yes No
3. Is the organization incorporated or formed in New York State?
 Yes No
4. Has the organization received more than \$25,000 in total contributions from New York State residents, foundations, corporations or government agencies or other entities in the period covered by this filing?
 Yes No
5. Does the organization plan to receive more than \$25,000 annually in total contributions from New York State residents, foundations, corporations, government agencies or other entities?
 Yes No
6. Does the organization use a professional fundraiser or fundraising counsel?
 Yes No

Based on your responses to the above questions, this organization's registration category remains as DUAL

Contribution Information

1. Did the organization solicit or receive contributions during the fiscal year in New York State?
 Yes No
3. Choose the total contributions in New York State this fiscal year: **\$100,000-\$249,000**

Annual Exemptions

1. Were the total contributions from New York State, including residents, foundations, government agencies, etc. under \$25,000 during the fiscal year?
 Yes No N/A
2. Did the organization use a professional fundraiser or fundraising counsel during the fiscal year?
 Yes No N/A
3. Were the organization's gross receipts under \$25,000 and the market value of its assets under \$25,000 during the fiscal year?
 Yes No

Based on your responses to annual exemption questions, this organization is required to file under DUAL during this fiscal year.

Financial Information

Type of IRS document filed with IRS IRS990 Organization's total revenue: 217,949

Organization's total contributions: 198,990 Organization's total assets: N/A

Organization's net assets: 492,185 Organization's total revenue and contributions: N/A

Organization's total liabilities: N/A Organization's total assets/worth: N/A

Organization's total income: N/A

For this filing year, does your organization plan to complete any of the following with the New York State Charities Bureau?

Closing Withdrawing Dissolving None

Is this your final filing with New York State? Yes No N/A

Filing Information

Did your organization use a professional fundraiser or fundraising counsel for fundraising activity in New York State?

Yes No

General Information	Description of Services	Description of Compensation
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Reg Number: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Registration ID: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Registration ID: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Did the organization receive government grants during this fiscal year?

Yes No

Government Grant Agency	Grant Amount
Comm. Dev. Financial Institutions	\$46,519.00
County of Chautauqua, NY	\$147,291.00
N/A	N/A
N/A	N/A
N/A	N/A

Documents

Attached organization's required documents:


- IRS document
- Certified Public Accountant's Audit Report
- Certified Public Accountant's Review Report
- Complete Certificate of Amendment or other document amending the name
- Other documents

Signatures

We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report.


Role	First Name	Last Name	Email
Chair	David	Thomas	Thomasd15@upmc.edu
Treasurer	Jena	Willebrandt	Jena.willebrandt@cbna.com

Signature of
Chair

DocuSigned by:

6AB00466660D4E9...

Date: 3/15/2024

Signature of
Treasurer

DocuSigned by:

BC380A5B30ED427...

Date: 3/15/2024