

CHAR500 Online For new annual filings, and amendments	Annual Filing for Charitable Organizations New York State Office of the Attorney General Charities Bureau - Registration Section 28 Liberty Street New York, NY 10005 charitiesnys.com	Open to Public Inspection
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Filing Type:	☒ New Filing	☐ Amendment	Filing Year: 2023
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General Information

Current Organization Name:	CHAUTAUQUA OPPORTUNITIES FOR DEVELOPMENT, INC.	Updated Name:	N/A
NY Registration Number:	20-60-78	Registration Category:	DUAL
Organization Type:	Corporation	EIN:	810568035
Current Fiscal Year End:	10/31	Updated Fiscal Year End:	N/A
Organization Email:	dhewitt-johnson@chautopp.org	Organization's Phone:	716-366-3333
Tax Exempt Status:	501(c)(3)	Website:	WWW.CHAUTAUQUAOPPORTUNITIES.COM

Organization Address

Mailing Address	Principal Address	NY State Address
17 WEST COURTNEY STREET DUNKIRK NY 14048 UNITED STATES	17 WEST COURTNEY STREET DUNKIRK NY 14048 UNITED STATES	NA

Primary Contact Information

First Name:	Diane	Last Name:	Hewitt-Johnson	Title:	CEO
Phone:	716-366-3333	Email:	dhewitt-johnson@chautopp.org		

Organization Type

Type of IRS document filed with IRS:	IRS990	Organization Type:	Public
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Third Party Preparer Information

First Name:	Lucinda	Last Name:	Saxton	Title:	CPA
Firm Name:	Saxton, Kocur & Associates, LLP	Phone:	7164836109	Email:	kdenslow@jamestowncpa.com

Third Party Address

Street:	301 E. 2nd Street, Suite 303		
City:	Jamestown	State:	NY
Zip:	14701	Country:	United States

Registration Category

1. Does the organization conduct activity in New York State other than soliciting? This may include, but is **not limited to**, maintaining an office, having employees or staff, or running a program.
☒ Yes ☐ No
2. Does the organization have assets in New York State?
☒ Yes ☐ No
3. Is the organization incorporated or formed in New York State?
☒ Yes ☐ No
4. Has the organization received more than \$25,000 in total contributions from New York State residents, foundations, corporations or government agencies or other entities in the period covered by this filing?
☒ Yes ☐ No
5. Does the organization plan to receive more than \$25,000 annually in total contributions from New York State residents, foundations, corporations, government agencies or other entities?
☒ Yes ☐ No
6. Does the organization use a professional fundraiser or fundraising counsel?
☐ Yes ☒ No

Based on your responses to the above questions, this organization's registration category remains as DUAL

Contribution Information

1. Did the organization solicit or receive contributions during the fiscal year in New York State?
☒ Yes ☐ No
3. Choose the total contributions in New York State this fiscal year: \$100,000-\$249,000

Annual Exemptions

1. Were the total contributions from New York State, including residents, foundations, government agencies, etc. under \$25,000 during the fiscal year?
☐ Yes ☐ No N/A
2. Did the organization use a professional fundraiser or fundraising counsel during the fiscal year?
☐ Yes ☐ No N/A
3. Were the organization's gross receipts under \$25,000 and the market value of its assets under \$25,000 during the fiscal year?
☐ Yes ☒ No

Based on your responses to annual exemption questions, this organization is required to file under DUAL during this fiscal year.

Financial Information

Type of IRS document filed with IRS

IRS990

Organization's total revenue:

191,315

Organization's total contributions:

170,375

Organization's total assets:

N/A

Organization's net assets:

591,090

Organization's total revenue and contributions:

N/A

Organization's total liabilities:

N/A

Organization's total assets/worth:

N/A

Organization's total income:

N/A

For this filing year, does your organization plan to complete any of the following with the New York State Charities Bureau?

☐Closing ☐Withdrawing ☐Dissolving ☒None

Is this your final filing with New York State? ☐Yes ☐No N/A

Filing Information

Did your organization use a professional fundraiser or fundraising counsel for fundraising activity in New York State?

☐Yes ☒No

General Information	Description of Services	Description of Compensation
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Reg Number: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	N/A	N/A
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Registration ID: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	N/A	N/A
Name of Firm: <u>N/A</u> Type: <u>N/A</u> Registration ID: <u>N/A</u> Contract Start: <u>N/A</u> Contract End: <u>N/A</u> Amount Paid: <u>N/A</u> Phone : <u>N/A</u> Mailing Address: <u>N/A</u>	N/A	N/A

Did the organization receive government grants during this fiscal year?

☒ Yes ☐ No

Government Grant Agency	Grant Amount
Empire State Development	\$98,418.00
Community Development Financial Institutions Fund	\$63,000.00
N/A	N/A
N/A	N/A
N/A	N/A

Documents

Attached organization's required documents:

- ☒ IRS document
- ☐ Certified Public Accountant's Audit Report
- ☐ Certified Public Accountant's Review Report
- ☐ Complete Certificate of Amendment or other document amending the name
- ☒ Other documents

Signatures

We certify under penalties of perjury that we reviewed this report, including all attachments, and to the best of our knowledge and belief, they are true, correct and complete in accordance with the laws of the State of New York applicable to this report.

Role	First Name	Last Name	Email
Chair	David	Thomas	ThomasD15@upmc.edu
Treasurer	Jena	Willebrandt	Jena.Willebrandt@cbna.com

Signature of
Chair

DocuSigned by:

David Thomas

6AB0046060004E0...

Date: 3/14/2025

Signature of
Treasurer

Signed by:

Jena Willebrandt

2D745D2871C2432

Date: 3/17/2025